**Senior Connection’s programs serving Montgomery County seniors**

1. **Escorted transportation to medical and other appointments**

Age: 62+

Financial eligibility: N/A

 Cost: Free

Application: <http://www.seniorconnectionmc.org/files/2013/05/TSC_intake_form_1.pdf>

We ask for a three-week notice as we work to find a volunteer to assist with a ride.

1. **Pantry Fillers grocery shopping assistance**

Age: 60+

Financial eligibility: $29, 425 or less

Cost: Free

Application: <http://www.seniorconnectionmc.org/files/2014/05/Shoppers_Program_Intake_Application_20141.pdf>

We can match you with a volunteer who can escort you to the grocery or shop for you using a list. There is a waitlist for service, dependent on the availability of nearby volunteers.

1. **Money Monitors bill paying assistance**

Age: 62+ (though we are currently considering 50+)

Financial eligibility: Income of $44,750 or less; Assets of $44,750 or less (not including a house, auto, retirement accounts)

Cost: Free

Application: <http://www.seniorconnectionmc.org/files/2014/06/BPP_Client_Application_6-4-141.pdf>

There is currently no waitlist for the service, though assistance is dependent on a volunteer nearby.

Volunteers can provide the following assistance to clients who remain in full charge of all financial decisions: read, sort, organize mail and paperwork, create a budget, write checks for the client’s signature, review monthly bank statements and to balance the account, review monthly bills for errors or to consider reducing costs, set up debt-payment plans, identify possible money-saving resources, organize paperwork for taxes, set up auto-payments for major bills, identify possible scams and fraud.

Clients must meet with the volunteer at least once a month and agree to share a copy of their bank statement to the Senior Connection office to be used in the monitoring process which oversees volunteer efforts/activities.

Clients can stop participating at any time.