

Michael J. Millonig, Attorney At Law
Best Lawyers in America: Elder Law
Certified as an Elder Law Attorney by the
National Elder Law Foundation since 1998
OSBA Board Certified Estate Planning
Trust and Probate Specialist
CPA Inactive
www.michaelmillonig.com

MEDICAID ELIGIBILITY FOR NURSING HOME RESIDENTS

Thursday, November 18, 2020 @ 8:45 AM - 12:00 PM
and Wednesday December 9 2020 @ 8:45 AM - 12:00 PM
via ZOOM online of course

Please distribute this notice to all employees who may be interested.

This seminar will focus on Medicaid eligibility from the point of view of the nursing facility. It will **not** focus on planning techniques to preserve assets and achieve Medicaid eligibility. The objective is to provide information, tips and relate the experience of Michael J. Millonig to assist nursing homes in avoiding problems with Medicaid applications.

Medicaid Eligibility For Nursing Home Residents

- ▶ Review of basic Medicaid Eligibility rules for nursing home vendor payments
- ▶ New **COVID-19 emergency rules affecting Medicaid applications**
- ▶ Medicaid provisions relating to Economic Stimulus Payments
- ▶ How to complete signing of will & powers of attorneys for residents **during COVID**
- ▶ Review all new resource eligibility rules
- ▶ Miller Trusts (aka Qualified Income Trusts)
- ▶ Retroactivity problems related to Miller Trusts
- ▶ Problems with clients not using Miller trusts correctly; caseworkers now requiring stricter compliance
- ▶ Revocable Living Trusts and Medicaid eligibility
- ▶ Residence exemption for single persons & our success with exemptions
- ▶ Common Problems causing ineligibility & how to avoid them
- ▶ Medicaid Transfer rule
- ▶ Explaining the Transfer rule to residents to avoid creating problems
- ▶ Undue hardship rule & provision for nursing homes to apply for resident
- ▶ Rule governing nursing home contract entrance fees
- ▶ Other important Medicaid rules: annuities, home equity, life estates
- ▶ Community Spouse Resource Allowance provisions and spend down rules
- ▶ Assisted Living rules for Medicaid
- ▶ Coordinating AL Waiver applications successfully with the Area Agency on Aging

- ▶ Retroactive eligibility
- ▶ Practical tips on processing applications and dealing with caseworkers
- ▶ Avoiding problems in the spend down process

This seminar has been approved for 3 CEU's for Licensed Social Workers & Counselors.

3 CE CREDITS for all of the above.

TUITION: Tuition is \$40 for persons requiring credit if pre-registered and paid two business days prior to the day of the seminar. Registration on the day before or the day of the seminar is \$60.00. COVID-19 special: If you do not need Licensed Social Workers & Counselors CEU credit, there is no charge. However, you must register.

Refund Policy: Cancellations received by 5:00 PM two business days prior to the seminar will be refunded less a \$15 office fee. Those not attending will receive the course materials in full consideration of tuition paid.

Reservations must be made in advance on online with Zoom. Please check your email for the link for Zoom registration.

Please send a check for \$40.00 via U S Mail to Michael Millonig LLC, Attn: Medicaid CE Seminars, 7929 Washington Woods Drive, Dayton, Ohio 45459-4026.

If you need CE credit, please provide your State of Ohio Social Worker or Counselor Accrediting License # _____

Location: via Zoom online

Please call (937) 438-3977 if you have any questions.

If you can't attend, you can keep up on new developments by signing up for my newsletter and checking website blog www.michaelmillonig.com